

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., *et al.*,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)
Jointly Administered

NOTICE OF DEPOSITION OF PAMELA D. ZILLY

PLEASE TAKE NOTICE that, pursuant to Rule 7030 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), which incorporates by reference Rule 30 of the Federal Rules of Civil Procedure (the “Federal Rules”), and Bankruptcy Rule 9014, certain of the lenders under the Pre-petition Bank Credit Facilities (collectively, the “Bank Lenders”)¹, by and through their undersigned counsel, will take the deposition of **Pamela D. Zilly** on August 20, 2009, commencing at 9:30 a.m. at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022.

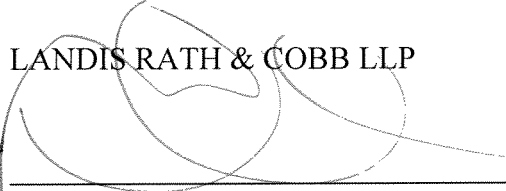
The deposition will be taken before a notary public or some other officer authorized to administer oaths and take testimony, and will be used for all lawful purposes.

¹ (i) Anchorage Advisors, LLC; (ii) Avenue Capital Group; (iii) Babson Capital Management, Inc.; (iv) Bass Companies; (v) Caspian Capital Advisors, LLC; (vi) Catalyst Investment Management Co., LLC; (vii) Cetus Capital LLC; (viii) D.E. Shaw Laminar Portfolios, LLC; (ix) Farallon Capital Management, L.L.C. (x) Goldman Sachs & Co.; (xi) Halcyon Asset Mgmt, LLC (xii) Intermarket Corp.; (xiii) JP Morgan Chase, N.A. Credit Trading Group; (xiv) Loeb Partners Corporation; (xv) MSD Capital, L.P.; (xvi) Normandy Hill Capital, L.P.; (xvii) Onex Debt Opportunity Fund, Ltd.; (xviii) P. Schoenfeld Asset Management, LLC; (xix) Restoration Capital Management, LLC; and (xx) Royal Bank of Scotland, PLC, (collectively, the “Bank Lenders”).

The deposition will continue thereafter from day to day until completed. The deposition will be recorded by stenographic means and/or by video.

Dated: Wilmington, Delaware
July 31, 2009

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